

Information to identify the case:

Debtor: Genesis Global Holdco, LLC

Name

EIN: 34-4058219

United States Bankruptcy Court for the: Southern District of New York

Date case filed for chapter 11: 01/19/2023

Case number: 23-10063 (SHL) —

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

02/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.uscourts.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name: Genesis Global Holdco, LLC

2. All other names used in the last 8 years: N/A

Jointly Administered Cases:

Genesis Global Capital, LLC (Case No. 23-10064); EIN 37-1878564

Genesis Asia Pacific PTE. LTD. (Case No. 23-10065); Singapore UEN 202002164R

3. Address: 250 Park Avenue South, 5th Floor
New York, NY 10003

4. Debtor's attorney

Name and address

CLEARY GOTTlieb STEEN & HAMILTON LLP
Sean A. O'Neal
Jane VanLare
One Liberty Plaza
New York, New York 10006

Contact phone

(212) 225-2000

Email

soneal@cgsh.com
jvanlare@cgsh.com

5. Bankruptcy clerk's office

Documents in this case may be
filed at this address.

You may inspect all records filed
in this case at this office or
online at www.pacer.gov.

300 Quarropas Street
Room 147
White Plains, NY 10601

Hours open

Monday - Friday, 8:30 a.m. - 5:00 p.m.
(except federal holidays)

Contact phone (914) 467-7241

6. Meeting of creditors

The debtor's representative
must attend the meeting to be
questioned under oath.

April 13, 2023 at 1:00 p.m.(EST)
Date Time

**The Meeting of Creditors will only be
conducted telephonically.**

Instructions with the dial-in information will be filed
on the court docket prior to the designated meeting
time.

Creditors may attend, but are
not required to do so.

The meeting may be continued or adjourned to a
later date. If so, the date will be on the court
docket.

7. Proof of claim deadline

Deadline for filing proof of claim:

Not yet set. If a deadline is set, an
additional notice will be sent.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained
at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must
file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may
file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof
of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain.
For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights,
including the right to a jury trial.

**8. Exception to discharge
deadline**

The bankruptcy clerk's office
must receive a complaint and
any required filing fee by the
following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a
judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint:

To be determined

**9. Creditors with a foreign
address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to
extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you
have any questions about your rights in this case.

**10. Filing a Chapter 11
bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.